

SAFEGUARDS - LIMITED USE OF DATA MATRIX

The matrix below provides a simplified illustration of FAR 15.609 (f) thru (h) “Limited use of data” requirements for (1) the Government’s receipt or non-receipt of restrictive legends with unsolicited proposals and (2) when the Government elects to use Non-Government/agency personnel to perform *comprehensive evaluations*.

OFFEROR TYPE	OFFEROR RESTRICTIVE LEGEND	GOVERNMENT MODIFIED LEGEND	NON-GOVERNMENT EVALUATORS AND/OR NON AGENCY GOVERNMENT EVALUATORS	OFFEROR PERMISSION STATEMENT	DISCLOSURE STATEMENT
<p><i>Example.</i> When the Government “receives” a restrictive legend with an unsolicited proposal from an “educational/non-profit” unsolicited offeror, all checked actions and considerations apply: Meaning, if Non-Government evaluators will participate in the “comprehensive evaluation” of the unsolicited proposal, (1) written “permission” must first be provided by the offeror and (2) the ACP must include in the proposal a coversheet document containing the Government’s “modified legend” as illustrated in “Attachment D” for transmission to the evaluators.</p>					
Educational/ Nonprofit	Receipt	✓	✓	✓	
	Non-Receipt	✓	✓		✓ Non-government Personnel Only
Other	<i>With or Without</i>	✓	✓	✓	✓ Non-government Personnel Only

Example: As you can see, **all** of the safeguards apply w/wo restrictions from any firm, except educational or non-profits.